| SOUTHERN DISTRICT OF NEW YORKX | |
|--------------------------------|-----------------------------|
| In re: | Chapter 11 |
| Residential Capital, LLC | Case No. 12-12020-mg |
| Debtor. | |
| | X |

CONFIDENTIAL-SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, SIGNED FEBRUARY 6, 2014 (DOCUMENT NO.: 6441) DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.